

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re)	Chapter 11 Cases
Adelphia Communications Corporation, <i>et al.</i> ,)	Case No. 02-41729 (REG)
Reorganized Debtors.)	Jointly Administered
)	

ORDER FURTHER EXTENDING THE TERM OF THE ADELPHIA RECOVERY TRUST AND AUTHORIZING CERTAIN WIND-DOWN STEPS

Upon the motion (the “Motion”), of the Adelphia Recovery Trust (the “Trust”) for entry of an order further extending the term of the Trust and authorizing and directing certain wind-down steps pursuant to 11 U.S.C. § 105(a) and the terms of the *First Modified Fifth Amended Joint Chapter 11 Plan for Adelphia Communications Corporation and Certain of its Affiliated Debtors*, dated January 3, 2007 (the “Plan”); and it appearing that reasonable and proper notice of the Motion has been given, and no other or further notice being necessary or required; and the Court having found after reviewing the Motion and having heard the representations of counsel at a hearing conducted on September 9, 2015, that the extension of the term of the Trust is necessary and proper for purposes of resolving the Trust’s remaining causes of action, distributing proceeds to Trust beneficiaries, and performing other tasks necessary to wind down and terminate the Trust, and that the relief requested in the Motion is proper and in the best interest of the Trust and its beneficiaries; and the Court having considered the objections and heard the arguments of the parties objecting to the Motion; and after due deliberation and sufficient cause appearing therefor, it is, for the reasons set forth on the record at the hearing,

ORDERED that the Motion is granted; and it is further

ORDERED that the term of the Trust is extended to and including December 31, 2016, without prejudice to further extensions sought upon proper justification; and it is further

ORDERED that the Trust interests designated Series ESL, Series ACC-4, Series ACC-5, Series ACC-6B, Series ACC-6B1, Series ACC-6D, Series ACC-6D1, Series ACC-6E/F, Series ACC-6E/F1, Series ACC-7 and Series ACC-7A (“Junior Certificates”) shall be cancelled, and the Trust and its trustees and professionals are directed to perform such further acts as may be necessary to effectuate the cancellation of the Junior Certificates; and it is further

ORDERED that this Court shall retain jurisdiction over all matters related to the Motion.

Dated: New York, New York
September ____, 2015

HON. ROBERT E. GERBER
UNITED STATES BANKRUPTCY JUDGE