

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:		)	Chapter 11
		)	
Adelphia Communications Corp., <i>et al.</i> ,		)	Case No. 02-41729 (SHL)
		)	
Debtors.		)	Jointly Administered
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**ORDER APPROVING SETTLEMENT AGREEMENT BY AND BETWEEN ADELPHIA COMMUNICATIONS CORPORATION AND THE TOW INSURANCE TRUST**

Upon the motion (the “Motion”)<sup>1</sup> of the debtors (the “Debtors”) in the above-captioned cases for entry an order (this “Order”) pursuant to Rule 9019(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) approving the Termination and Settlement Agreement entered between and among the Debtors and the Tow Insurance Trust (collectively the “Settlement Parties”); and the Court having jurisdiction to decide the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the relief sought in the Motion and the opportunity for a hearing thereon having been provided; such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and upon all of the proceedings had before the Court; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein and that such relief is in the best interests of the Debtors, their estates,

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

their creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED to the extent set forth herein.
2. The Termination and Settlement Agreement is fair and equitable and falls above the lowest point in the range of reasonableness. Entry into the Termination and Settlement Agreement is a valid exercise of the Debtors' business judgment.
3. Pursuant to Bankruptcy Rule 9019(a), the Termination and Settlement Agreement is approved, and the Debtors are authorized to enter into the Termination and Settlement Agreement.
4. The Debtors are authorized to take any action as may be necessary or appropriate to implement, effectuate, and fully perform under the Termination and Settlement Agreement in accordance with this Order, including without limitation to execute and deliver all instruments and documents, and take such other action as may be necessary or appropriate to implement, effectuate, and fully perform under the Termination and Settlement Agreement in accordance with this Order.
5. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to this Motion or the implementation, interpretation or enforcement of this Order.

Dated: March 12, 2025  
White Plains, New York

/s/ Sean H. Lane  
HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE