

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

_____)	Chapter 11 Cases
In re)	
Adelphia Communications Corporation, <u>et al.</u> ,)	Case No. 02-41729 (REG)
)	
Reorganized Debtors.)	Jointly Administered
_____)	

TWENTY-NINTH POST-CONFIRMATION STATUS REPORT

This Twenty-Ninth Post-Confirmation Status Report is filed in accordance with the Post Confirmation Order and Notice, dated February 13, 2007 (the “Effective Date”), in connection with the cases of the above-captioned reorganized debtors (collectively, the “Debtors”). Since the filing of the Twenty-Eighth Post-Confirmation Status Report on January 15, 2014 for Adelphia Communications Corporation and Certain of its Affiliated Debtors, describing the Debtors’ progress subsequent to the confirmation of the First Modified Fifth Amended Joint Chapter 11 Plan for Adelphia Communications Corporation and Certain of its Affiliated Debtors, dated as of January 3, 2007, as Confirmed (the “Plan”),¹ for each of the Debtors other than the JV Debtors² by the order dated January 5, 2007 (the “Confirmation Order”), the Debtors, as reorganized pursuant to the Plan, have taken the following steps, among others, in connection with consummation of the Plan.

- Continued post remediation ground water monitoring at a previous Adelphia operational location in Waterbury, CT.
- Continued legal efforts seeking to obtain a recovery from Quanta Specialty Lines Insurance Company on a denied environmental insurance claim for costs related to the remediation of hazardous materials at a previous Adelphia operational facility in Waterbury, CT. Depositions have been completed and both parties filed legal briefs with the court in January 2014.
- Initiated closure process on Owensboro, KY ground water monitoring site as authorized by Kentucky UST Branch and Division of Water. Final closure actions are expected to be completed by the end of the second quarter 2014.

¹ Capitalized terms used but not defined have the meanings ascribed to such terms in the Plan.

² The JV Debtors are comprised of the following legal entities: Century-TCI California, L.P.; Century-TCI California Communications, L.P.; Century-TCI Distribution Company, LLC; Century-TCI Holdings, LLC; Parnassos Communications, L.P.; Parnassos Distribution Company I, LLC; Parnassos Distribution Company II, LLC; Parnassos, L.P.; Parnassos Holdings, LLC; Western NY Cablevision, L.P. The Third Modified Fourth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code for the Century-TCI Debtors and Parnassos Debtors, dated as of June 28, 2006, was confirmed by order dated June 29, 2006.

- Extended lease for the warehouse facility through December 2014. The warehouse is required to house Adelpia’s historical documents which support various litigations, and other efforts of the Estate and the Adelpia Recovery Trust (“ART”).
- Completed the ART audit and filing of the ART 10K for the year ended December 31, 2013.
- Completed the 2913 Letter to the ART Beneficiaries related to their annual federal income tax information.
- Continued ongoing efforts to recover additional funds for the Estate through the monetization of Adelpia’s interest in the Tow insurance policies, the sale of miscellaneous assets including Cancun timeshares and the recovery of unclaimed property.
- The following activity has occurred since December 31, 2013 and through March 31, 2014:

	<u>Cash</u>
Balance at December 31, 2013	\$ 43,550,320
Additions ^(a)	35,912
Investment Income	1,178
Net Plan Disbursements	(907)
Operating Costs ^(b)	<u>(2,180,510)</u>
Balance at March 31, 2014	<u>\$ 41,405,993</u>

(a) Additions include sale of Cancun timeshare of \$15.0k, rental income on Cancun timeshares of \$11.6k, recovery of unclaimed property of \$7.4k, and other of \$1.9k.

(b) Operating costs include professional expenses of \$0.9 million, salary and employee related expenses of \$1.1 million, contract labor of \$0.1 million and other expenses of \$0.1 million.

The remaining assets held in reserve are detailed in Exhibit A.

Annexed to this report as Exhibit B is an updated chart summarizing the distribution of cash and shares of TWC common stock made to classes of Claims. This chart reflects all distributions made through March 31, 2014. The chart does not reflect (i) the distributions of CVV units or distributions on account of such units from the Adelpia Recovery Trust and (ii) additional distributions that may be made after March 31, 2014 as a result of the release of escrows, reserves and holdbacks pursuant to the Plan.

Dated: April 15, 2014

Adelpia Communications Corporation
By: Quest Turnaround Advisors, LLC
Title: Plan Administrator

By: 

Jeffrey A. Brodsky

Member

4582 S. Ulster Street

Denver, CO 80237

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Exhibit B

The following chart summarizes the distributions of cash and shares of TWC Common Stock to holders of allowed claims under the Plan made through March 31, 2014. It does not reflect the distributions of CVV units or distributions on accounts of such units from the Adelphia Recovery Trust. Actual distributions may vary due to rounding. The chart is based on the assumption that distributions made to Indenture Trustee for the benefit of the underlying noteholders will not be subject to holdback or reduction with respect to any claims of the applicable Indenture Trustee. The chart does not reflect additional distributions that may be made after March 31, 2014 as a result of the release of escrows, reserves and holdbacks. The amount and timing of additional distributions resulting from the release of the escrows, reserves and holdbacks are subject to the terms and conditions of the Plan and numerous other conditions and uncertainties, many of which are outside the control of Adelphia Communications Corporation and its subsidiaries.

CLASS	DISCUSSION	CLSP	ACC SENIOR NOTES (AMOUNT IN MILLIONS)	ACC SENIOR NOTES ALLOWED CLAIM (AMOUNT IN MILLIONS)	PLS PROVIDED FOR POSTITION INTEREST PER \$1,000 PRINCIPAL TO EFFECTIVE DATE	PLS PROVIDED FOR POSTITION INTEREST PER \$1,000 PRINCIPAL (TOTAL CLAIM)	PLS PROVIDED FOR PLAN AMOUNT (NET OF EARLY BACK RIGHTS)	DISTRIBUTED CASH PER \$1,000 PRINCIPAL AMOUNT	DISTRIBUTED SHARES OF TWC CLASS A (PRE-REVERSE SPLIT) PER \$1,000 PRINCIPAL AMOUNT	DISTRIBUTED SHARES OF TWC CLASS B (POST-REVERSE SPLIT) PER \$1,000 PRINCIPAL AMOUNT	PERCENT RECOVERY OF PLAN AMOUNT AGAINST TOTAL CLAIM	PLS PROVIDED IN STOCK PER \$1,000 PRINCIPAL AMOUNT (Adjusted Deemed Value)	PERCENT RECOVERY OF PLAN AMOUNT AGAINST TOTAL CLAIM	DISTRIBUTION DEFICIENCIES FOR PER \$1,000 PRINCIPAL AMOUNT	DEFICIENCIES FOR PER \$1,000 PRINCIPAL AMOUNT	COMPLIATIVE DEFICIENCIES FOR PER \$1,000 PRINCIPAL AMOUNT
			(A)	(B)	(C) = (A) + (B)	(D)	(E)	(F)	(G)	(H)	(I) = (D) + (E)	(J) = (F) + (G) + (H)	(K)	(L) = (I) + (J)	(M) = (L) - (K)	(N)
SD 4	Subsidiary Debtor Trade Claims Against June 29, 2002 files	N/A	\$1,000.00	\$370.67	\$1,370.67	\$0.00	N/A	\$660.03	18,930.67	N/A	100.00%	\$1,370.67	100.00%	N/A	N/A	N/A
SD 4	Subsidiary Debtor Trade Claims Against March 31, 2006 files	N/A	\$1,000.00	\$69.53	\$1,069.53	\$0.00	N/A	\$111.91	14,731.02	N/A	100.00%	\$1,069.53	100.00%	N/A	N/A	N/A
SD 4	Total Deficiency for Claim Class	N/A	\$1,000.00	\$440.20	\$1,440.20	\$0.00	N/A	\$771.94	33,662.69	N/A	100.00%	\$1,069.53	100.00%	N/A	N/A	N/A
SD 5	Subsidiary Debtor Other Unsecured Claims	N/A	\$1,000.00	\$440.20	\$1,440.20	\$0.00	N/A	\$771.94	33,662.69	N/A	100.00%	\$1,069.53	100.00%	N/A	N/A	N/A
SD 5	Total Deficiency for Claim Class	N/A	\$1,000.00	\$440.20	\$1,440.20	\$0.00	N/A	\$771.94	33,662.69	N/A	100.00%	\$1,069.53	100.00%	N/A	N/A	N/A
SD 6	15,000 Senior Note due March 1, 2005, issued by Century Communications Corporation	15003A09	\$1,000.00	\$453.41	\$1,453.41	\$0.00	N/A	\$710.03	8,954.55	N/A	71.00%	\$1,000.38	71.00%	(\$453.22)	(\$453.22)	(\$453.22)
SD 6	8,875 Senior Note due January 15, 2007, issued by Century Communications Corporation	15003A07	\$1,000.00	\$274.43	\$1,274.43	\$0.00	N/A	\$702.07	8,854.24	N/A	71.00%	\$1,008.52	71.00%	(\$252.40)	(\$252.40)	(\$252.40)
SD 6	8,750 Senior Note due October 1, 2007, issued by Century Communications Corporation	15003A03	\$1,000.00	\$133.69	\$1,133.69	\$0.00	N/A	\$668.39	8,664.48	N/A	71.00%	\$1,013.32	71.00%	(\$119.90)	(\$119.90)	(\$119.90)
SD 6	8,750 Senior Note due November 15, 2007, issued by Century Communications Corporation	15003A00	\$1,000.00	\$101.18	\$1,101.18	\$0.00	N/A	\$698.35	8,897.22	N/A	71.00%	\$1,003.00	71.00%	(\$421.15)	(\$421.15)	(\$421.15)
SD 6	8,750 Senior Note due December 15, 2007, issued by Century Communications Corporation	15003A03	\$1,000.00	\$101.18	\$1,101.18	\$0.00	N/A	\$698.35	8,897.22	N/A	71.00%	\$1,003.00	71.00%	(\$421.15)	(\$421.15)	(\$421.15)
SD 6	Zero Coupon Senior Debenture Note due January 15, 2006, issued by Century Communications Corporation	15003A04 and 15003A06	\$1,000.00	\$801.36	\$1,801.36	\$0.00	N/A	\$415.44	5,339.86	N/A	71.00%	\$1,026.14	71.00%	(\$821.72)	(\$821.72)	(\$821.72)
SD 6	Zero Coupon Senior Debenture Note due March 15, 2005, issued by Century Communications Corporation	15003A01	\$1,000.00	\$386.21	\$1,386.21	\$0.00	N/A	\$654.37	8,000.41	N/A	71.00%	\$938.37	71.00%	(\$334.38)	(\$334.38)	(\$334.38)
SD 6	Total Deficiency for Claim Class	N/A	\$1,000.00	\$2,000.00	\$3,000.00	\$0.00	N/A	\$1,440.20	17,103.07	N/A	86.01%	\$1,254.75	86.01%	(\$750.62)	(\$750.62)	(\$750.62)
SD 7	5% Note Claims Class	N/A	\$1,000.00	\$250.31	\$1,250.31	\$0.00	N/A	\$644.13	17,103.07	N/A	86.01%	\$1,254.75	86.01%	(\$750.62)	(\$750.62)	(\$750.62)
SD 7	Total Deficiency for Claim Class	N/A	\$1,000.00	\$250.31	\$1,250.31	\$0.00	N/A	\$644.13	17,103.07	N/A	86.01%	\$1,254.75	86.01%	(\$750.62)	(\$750.62)	(\$750.62)
SD 8	11,875 Senior A Senior Debenture Note due September 15, 2007 issued by Frontier Vision Holdings, L.P.	39921QAB0	\$1,000.00	\$568.36	\$1,568.36	\$0.00	N/A	\$766.44	15,195.70	N/A	83.55%	\$1,342.72	83.55%	(\$228.63)	(\$228.63)	(\$228.63)
SD 8	11,875 Senior B Senior Debenture Note due September 15, 2007, issued by Frontier Vision Holdings, L.P.	39921QAB5	\$1,000.00	\$568.36	\$1,568.36	\$0.00	N/A	\$766.44	15,195.70	N/A	83.55%	\$1,342.72	83.55%	(\$228.63)	(\$228.63)	(\$228.63)
SD 8	Total Deficiency for Claim Class	N/A	\$1,000.00	\$1,136.72	\$2,136.72	\$0.00	N/A	\$1,532.88	30,391.40	N/A	83.55%	\$2,685.44	83.55%	(\$457.26)	(\$457.26)	(\$457.26)
SD 9	11,000 Senior A Senior Debenture Note due October 15, 2006, issued by Frontier Vision Operating Finance, L.P. and Frontier Vision Capital Corporation	39921LAA0	\$1,000.00	\$520.57	\$1,520.57	\$0.00	N/A	\$730.01	21,081.09	N/A	100.00%	\$1,520.57	100.00%	\$0.00	\$0.00	\$0.00
SD 9	Total Deficiency for Claim Class	N/A	\$1,000.00	\$520.57	\$1,520.57	\$0.00	N/A	\$730.01	21,081.09	N/A	100.00%	\$1,520.57	100.00%	\$0.00	\$0.00	\$0.00
SD 10	10,025 Senior Note due November 15, 2006, issued by Adelphia Communications, L.P. and Optima Capital Corporation	681021AC0	\$1,000.00	\$524.25	\$1,524.25	\$0.00	N/A	\$766.62	19,669.20	N/A	84.88%	\$1,524.63	84.88%	(\$34.40)	(\$34.40)	(\$34.40)
SD 10	Total Deficiency for Claim Class	N/A	\$1,000.00	\$524.25	\$1,524.25	\$0.00	N/A	\$766.62	19,669.20	N/A	84.88%	\$1,524.63	84.88%	(\$34.40)	(\$34.40)	(\$34.40)
ACC 3	\$150 Million Principal of 6.375% Senior Debenture due March 1, 2005, issued by ACC	006848022	\$150,000,000	\$34,652,088	\$184,652,088	\$0.00	N/A	\$276.65	20,222.27	N/A	69.35%	\$1,042.52	69.35%	(\$46,707)	(\$46,707)	(\$46,707)
ACC 3	\$150 Million Principal of 6.125% Senior Debenture due February 15, 2004, issued by ACC	006848051	\$150,000,000	\$23,956,611	\$173,956,611	\$0.00	N/A	\$277.44	20,317.75	N/A	70.19%	\$1,045.48	70.19%	(\$44,009)	(\$44,009)	(\$44,009)
ACC 3	\$150 Million Principal of 6.375% Senior Note due March 1, 2007, issued by ACC	006848049	\$150,000,000	\$30,849,972	\$180,849,972	\$0.00	N/A	\$276.65	20,222.27	N/A	69.35%	\$1,042.52	69.35%	(\$46,707)	(\$46,707)	(\$46,707)
ACC 3	\$150 Million Principal of 10.125% Senior Note due July 15, 2004, issued by ACC	006848046	\$150,000,000	\$17,000,000	\$167,000,000	\$0.00	N/A	\$280.76	20,542.20	N/A	68.66%	\$1,057.98	68.66%	(\$57,009)	(\$57,009)	(\$57,009)
ACC 3	\$150 Million Principal of 6.140% Senior Note due October 1, 2006, issued by ACC	006848044	\$150,000,000	\$32,014,845	\$182,014,845	\$0.00	N/A	\$273.03	20,032.37	N/A	70.16%	\$1,052.63	70.16%	(\$42,379)	(\$42,379)	(\$42,379)
ACC 3	\$150 Million Principal of 6.375% Senior Note due February 15, 2006, issued by ACC	006848045	\$150,000,000	\$10,050,000	\$160,050,000	\$0.00	N/A	\$277.53	20,366.85	N/A	72.82%	\$1,044.67	72.82%	(\$38,697)	(\$38,697)	(\$38,697)
ACC 3	\$100 Million Principal of 7.125% Senior Note due January 15, 2004, issued by ACC	006848048	\$100,000,000	\$103,333,333	\$203,333,333	\$0.00	N/A	\$273.59	20,317.24	N/A	75.44%	\$1,047.31	75.44%	(\$87,183)	(\$87,183)	(\$87,183)
ACC 3	\$100 Million Principal of 7.040% Senior Note due January 15, 2009, issued by ACC	006848042	\$100,000,000	\$103,333,333	\$203,333,333	\$0.00	N/A	\$273.59	20,317.24	N/A	75.01%	\$1,044.50	75.01%	(\$84,719)	(\$84,719)	(\$84,719)
ACC 3	\$100 Million Principal of 7.040% Senior Note due January 15, 2010, issued by ACC	006848043	\$100,000,000	\$103,333,333	\$203,333,333	\$0.00	N/A	\$273.59	20,317.24	N/A	74.97%	\$1,043.63	74.97%	(\$86,627)	(\$86,627)	(\$86,627)
ACC 3	\$150 Million Principal of 7.078% Senior Note due May 1, 2009, issued by ACC	006848026	\$150,000,000	\$34,114,275	\$184,114,275	\$0.00	N/A	\$271.41	19,849.78	N/A	74.06%	\$1,022.75	74.06%	(\$35,025)	(\$35,025)	(\$35,025)
ACC 3	\$150 Million Principal of 6.375% Senior Note due November 15, 2009, issued by ACC	006848024	\$150,000,000	\$28,448,813	\$178,448,813	\$0.00	N/A	\$283.61	20,752.37	N/A	70.97%	\$1,068.72	70.97%	(\$47,483)	(\$47,483)	(\$47,483)
ACC 3	\$750 Million Principal of 10.780% Senior Note due October 1, 2010, issued by ACC	006848031	\$750,000,000	\$69,012,250	\$819,012,250	\$0.00	N/A	\$275.05	20,100.71	N/A	67.31%	\$1,036.46	67.31%	(\$62,548)	(\$62,548)	(\$62,548)
ACC 3	\$1,000 Million Principal of 10.140% Senior Note due December 15, 2011, issued by ACC	006848033	\$1,000,000,000	\$1,054,977,222	\$2,054,977,222	\$0.00	N/A	\$282.25	20,669.92	N/A	68.57%	\$1,068.49	68.57%	(\$48,211)	(\$48,211)	(\$48,211)
ACC 3	\$500 Million Principal of 10.140% Senior Note due November 1, 2006, issued by ACC	006848030	\$500,000,000	\$207,687,000	\$707,687,000	\$0.00	N/A	\$274.36	19,910.63	N/A	68.57%	\$1,028.33	68.57%	(\$47,125)	(\$47,125)	(\$47,125)

Exhibit B

The following chart summarizes the distributions of cash and shares of TWC Common Stock to holders of allowed claims under the Plan made through March 31, 2014. It does not reflect the distributions of CVV units or distributions on account of such units from the Adelphi Recovery Trust. Actual distributions may vary due to rounding. The chart is based on the assumption that distributions made to Indenture Trustee for the benefit of the underlying noteholders will be distributed in their entirety to the noteholders and will not be subject to holdback or reduction with respect to any claims of the applicable Indenture Trustee. The chart does not reflect additional distributions that may be made after March 31, 2014 as a result of the release of escrows, reserves and holdbacks. The amount and timing of additional distributions resulting from the release of the escrows, reserves and holdbacks are subject to the terms and conditions of the Plan and numerous other conditions and uncertainties, many of which are outside the control of Adelphi Communications Corporation and its subsidiaries.

CLASS	DESCRIPTION	ACC SENIOR NOTES PRINCIPAL AMOUNT (MILLIONS)	ACC SENIOR CLASS ALLOWED CLAIM AMOUNT OR PRINCIPAL AMOUNT AT THE PETITION (MILLIONS)	CLAIMS OF THE SENIOR CLASS PRINCIPAL AMOUNT	PLAN PROVIDED FOR PAYMENT PER \$1,000 OF CLAIM (NET OF PLAN BACK RIGHTS)	PLAN PROVIDED FOR SETTLEMENT PARTY PER \$1,000 OF CLAIM	DISTRIBUTED CASH PER \$1,000 OF CLAIM	DISTRIBUTED SHARES OF TWC COMMON STOCK (PER \$1,000 PRINCIPAL AMOUNT)	DISTRIBUTED CASH FOR REDEMPTION FEES PER \$1,000 PRINCIPAL AMOUNT	PLAN PROCEEDS IN CURS AND TWC PRINCIPAL AMOUNT (PER \$1,000 PRINCIPAL AMOUNT)	PERCENT RECOVERY OF DISTRIBUTIONS AS OF AGAINST TOTAL CLAIM	DISTRIBUTION INTERESTS AS OF MARCH 31, 2014 (MILLIONS)	COMPLIANCE DEFICIENCIES FOR PURPOSES OF CVV INTERESTS IN TOTAL AT MARCH 31, 2014 (MILLIONS)
		(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I) (Adjusted Value) (Deducted Value)	(J) (K-L)	(M)	(N)
ACC3	Total Deficiency for Claim Class ^(a)		\$ 4,684,671.12	\$ 1,108,092.15									\$219
ACC4	ACC Trade Claims			\$1,000.00	\$1,370.07		\$208.66		\$0.97	\$762.57	77.85%		
ACC4	ACC Trade Claims Received After Reverse Stock Split Effective March 12, 2009			\$1,000.00	\$1,370.07		\$659.31	15,255.68	\$0.97	\$762.57	77.85%		
ACC4	Total Deficiency for Claim Class												\$91
ACC5	ACC Debt Unsecured Claims			\$1,000.00	\$1,440.07		\$208.66	15,255.68	\$2.53	\$762.57	78.88%		
ACC5	Total Deficiency for Claim Class												\$67
ACC6	6.00% Convertible Secured Notes Issued by ACC		\$ 138,181.94	\$1,021.07	\$1,265.69	\$0.00	\$0.00	0.00000	N/A	\$0.00	0.00%		
ACC6	6.00% Convertible Secured Notes Issued by ACC (due May 1, 2014, Issued by ACC)		\$ 777,803.25	\$1,004.48	\$1,562.20	\$0.00	\$0.00	0.00000	N/A	\$0.00	0.00%		
ACC6	Total Deficiency for Claim Class ^(a)												\$1,791
ACC7	ACC Structured Securities Law Claim Class			\$0.00	\$0.00	\$0.00	\$0.00	0.00000	N/A	\$0.00	0.00%		
ACC7	Total Deficiency for Claim Class ^(a)												Unquantified
ACC8	ACC Series B 13% Exchangeable Preferred Stock			\$1,027.78	\$1,694.91	\$0.00	\$0.00	0.00000	N/A	\$0.00	0.00%		
ACC8	ACC Series D 5.5% Convertible Preferred Stock			\$1,008.25	\$1,255.19	\$0.00	\$0.00	0.00000	N/A	\$0.00	0.00%		
ACC8	ACC Series E 7.5% Mandatory Convertible Preferred Stock			\$1,027.08	\$1,383.99	\$0.00	\$0.00	0.00000	N/A	\$0.00	0.00%		
ACC8	ACC Series F 7.5% Convertible Preferred Stock			\$1,011.25	\$1,352.46	\$0.00	\$0.00	0.00000	N/A	\$0.00	0.00%		
ACC8	Total Deficiency for Claim Class ^(a)												\$1,671
ACC9	ACC Common Stock Interests			\$0.00	\$0.00	\$0.00	\$0.00	0.00000	N/A	\$0.00	0.00%		
ACC9	Total Deficiency for Claim Class ^(a)												Unquantified
	Common and Preferred Stock Structured Securities Law Claims												
	Total Deficiency for All Claim Classes												\$6,794 In Addition to Unquantified Amounts

Exhibit B

The following chart summarizes the distributions of cash and shares of TWC Common Stock to holders of allowed claims under the Plan made through March 31, 2014. It does not reflect the distributions of CVV units or distributions on account of such units from the Adelpia Recovery Trust. Actual distributions may vary due to rounding. The chart is based on the assumption that distributions made to Indenture Trustees for the benefit of the underlying noteholders will be distributed in their entirety to the noteholders and will not be subject to holdback or reduction with respect to any claims of the applicable Indenture Trustee. The chart does not reflect additional distributions that may be made after March 31, 2014 as a result of the release of escrows, reserves and holdbacks. The amount and timing of additional distributions resulting from the release of the escrows, reserves and holdbacks are subject to the terms and conditions of the Plan and numerous other conditions and uncertainties, many of which are outside the control of Adelpia Communications Corporation and its subsidiaries.

[1]	No Plan Distributions of fractional shares of TWC Common Stock will be made. Fractional shares shall be rounded to the nearest whole unit (with any amount equal to or less than one-half share to be rounded down). Fractional share information is provided in this chart to facilitate the calculation of recoveries for claims.
[2]	For claims resolved prior to March 12, 2009, percent recovery is calculated based on the recalculated Deemed Value of the TWC Class A Common Stock of \$57,8038 per share as calculated at the end of the 60-day test period established in the Plan through March 12, 2009. For claims resolved after March 12, 2009 percent recovery is calculated based on the adjusted Deemed Value of \$82,6014. See Note 10.
[3]	Principal amount includes accrued prepetition interest where applicable.
[4]	ESL Claims are not all quantified, and have been conditionally expunged. In the event that recoveries are sufficient to provide for payment in full of the allowed claims held by holders of CVV Interests that are senior to the Subordinated CVV Interests under the Plan, the \$10(b) claims will be automatically reinstated, without further order of the Bankruptcy Court or actions of any party, provided that such reinstated \$10(b) claims shall remain subject to allowance by the Bankruptcy Court. ACC Common Stock Interests are not limited as to recovery.
[5]	Based on liquidation preference.
[6]	Because this chart is designed to depict, among other things, the distribution deficiencies between and among CVV Interest classes, the basis of presentation of information in this chart differs from the basis of presentation utilized in prior disclosures regarding distributions to creditors; accordingly, recovery percentages and other information may not be comparable to information set forth in such prior disclosures.
[7]	Does not reflect the accrual of post-Effective Date dividends with respect to CVV Interests.
[8]	Distributions pursuant to the Plan may not exceed the allowed amount of a Claim. To the extent that cash and TWC Common Stock otherwise would be paid to the holders of ACC Senior Notes Claims in excess of the allowed amount of their Claims, such amounts, instead, are allocated to holders of ACC Subordinated Notes Claims ("the Spillover"). However, by virtue of the "pay-over" provisions contained in the Subordinated Indentures which "pay-over" provisions are expressly preserved by the Plan, the Spillover is paid to the holders of the ACC Senior Notes.
[9]	Number of shares of TWC Class A Common Stock presented have not been adjusted to reflect the TWC 1-60-3 reverse stock split and the \$10.27 per share special cash dividend, see note 10.
[10]	Effective March 12, 2009, the Deemed Value was adjusted from \$57,8038 to \$82,6014 to reflect the TWC 1-60-3 reverse stock split and the \$10.27 per share special cash dividend. The Common Stock presented here were distributed after and reflect the reverse stock split.
[11]	Reflects the excess of reserves established for Settlement Party Fee Claims over the amount distributed to Allowed Settlement Party Fee Claim holders. Such excess was distributed to the holders of Claims in the Class whose distribution was initially reduced by the Settlement Party Fee Claims. The Post-Effective Date dividend accrual reflects these reserves.
[12]	Reserves deemed excess by the Plan Administrator are distributed to the ACC Senior Notes, ACC Trade, and ACC Other Unsecured Claims (the "Senior Class") in accordance with Article V. of the Plan which provides that the Senior Class shall share subsequent distributions based on the Pro Rata Share of the ACC Allocable Portion for each class of claims in the ACC Senior Class. The ACC Allocable Portion presently is 93.144%, 4.897% and 1.959% for the ACC Senior Notes, ACC Trade and ACC Other Unsecured Claims, respectively and is not expected to change. The Allocable Portion is calculated as the ratio of Allowed Claims to Total ACC Claims for each group of claims in the Senior Class (which includes the ACC Subordinated Notes) and in accordance with the Plan, the Allocable Portion attributed to the ACC Senior Notes Allocable Portion. In the event of a subsequent distribution: 1) the allocable portion percentage is applied to the total distribution amount to arrive at the distribution amount for each ACC class, 2) amounts are then allocated within each ACC class Pro Rata based on the total Allowed Claim amount (i.e., \$3,109,693,748 for ACC Senior Notes) to the total Allowed Claims for each CUSIP, 3) in the case of ACC Senior Notes a distribution per \$1,000 principal amount (i.e., \$4,936,347,118 for ACC Senior Notes) is calculated for each CUSIP, and 4) distributions are paid subject to the rounding conventions of the Plan and the DTC.

Exhibit A

Summary of Remaining Cash Held and Deferred Assets

	12/31/2013 (\$ in millions)	3/31/2014 (\$ in millions)	Status
Cash			
Estate Operations	\$ 6.3	\$ 4.1	
Tax Reserves	0.6	0.6	Reserves for open tax years.
Remaining Assets	<u>36.7</u>	<u>36.7</u>	
Total Cash	43.6	41.4	
<u>Deferred Assets</u>			
Interest in Tow Life Insurance Policies	20.7	20.6	Proceeds due on the named individuals net of note payable to the Adelpia Recovery Trust.
Total Cash and Deferred Assets	<u><u>\$ 64.3</u></u>	<u><u>\$ 62.0</u></u>	